

Paris, 23 April 2024

**INTERNET NOTICE TO SHAREHOLDERS OF THE SICAV
OSTRUM SRI CASH PLUS**

**(RC SHARE: FR0000293714; RD SHARE: FR0013311461; I SHARE: FR0010831693; RE
SHARE: FR0010845065; TC SHARE: FR0013311487; N SHARE: FR001400ID35)**

We hereby inform you that changes will be made to the OSTRUM SRI CASH PLUS (the “SICAV”) legal documentation:

1. Development of the SRI label

In the context of the development of the SRI label, the changes are as follows:

- Integration of ESG components: The SICAV’s investment universe includes private or public entities in the OECD (Organisation for Economic Co-operation and Development) zone that issue negotiable debt securities and/or short-term bonds and it is composed solely of “high credit quality” securities.
- Issuers in portfolios subjected to ESG selection process by issuer category.
- SRI analysis of at least 90% of the SICAV’s net assets, calculated on those securities eligible for SRI analysis: debt securities issued by private and quasi-public issuers as well as green sovereign issuers and equivalent sovereign issuers:
 - *for private issuers*, the non-financial rating is based on four pillars:
 - responsible governance
 - sustainable management of resources
 - energy transition
 - territorial development
 - *for equivalent sovereign issuers* (guaranteed agencies, supranational agencies, local authorities and Green bonds), the non-financial rating is based on the Sustainable Development Goals, which are 17 goals established by UN (United Nations) Member States that seek to guide international collaboration towards sustainable development.
- Application of an SRI selection process: After analysing the investment universe, securities are selected according to their financial and non-financial characteristics. The SRI management process thus selects issuers by adopting an “average rating” approach,

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Société anonyme (French public limited liability company) with a capital of €94,127,658.48 – Paris Trade and Companies Register No. 329 450 738 – APE 6630Z – VAT No.: FR 203 294 507 38

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aimed at outperforming the initial investment universe filtered to exclude the 20% of issuers with the lowest ESG ratings (by weight), for each of the two categories.

The equivalent sovereign issuers and private issuers are then divided into two sub-universes, from which the following are calculated:

- ***The SRI universe of private issuers*** and its average ESG rating:
 - In line with management's traditional SRI monetary process, private issuers are rated from 1 to 10, with 1 being the best rating.
 - Exclusion of the 20% of issuers with the lowest ESG ratings and calculation of equally weighted ESG ratings between the issuers.
 - Equally weighted average rating.
- ***The initial investment universe of equivalent sovereign issuers*** and its average ESG performance:
 - Issuers included: local authorities, guaranteed agencies, supranational agencies and Green bonds.
 - Exclusion of the 20% of issuers with the lowest ratings (SDG Index) to calculate the average rating.
 - Equally weighted average rating between issuers.

Using this approach to the average score of the investment universe, the SICAV's manager implements the portfolio's SRI strategy.

2. Sustainable investments

The SICAV will henceforth hold a minimum proportion of 20% of sustainable investments.

3. Minimum initial subscription for I units

The minimum initial subscription for I shares (FR0010831693) is changing from EUR 5 million to EUR 100,000.

These changes will take effect on **30 April 2024**.

The legal documentation (KIDs [Key Information Documents] and prospectus) is available from Natixis Investment Managers International and at www.im.natixis.com.



It will be sent to you within eight working days of receipt of a written request to:

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Service Clients (Customer Service Department)
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