

Paris, France, 24 April 2024

NOTICE TO UNITHOLDERS OF THE FUND OSTRUM SRI CREDIT 12M

(ISIN codes: I unit: FR0011375989 / L unit: FR0011405026 /

X unit: FR0012223469 / GP unit: FR0013240892)

We hereby inform you that changes will be made to the OSTRUM SRI CREDIT 12M (the "Fund") legal documentation:

1. Information relating to green bonds

It should be noted that, the green bonds, social bonds, sustainability bonds and sustainability-linked bonds that may be held by the UCITS must at least comply with the Green Bond Principles, the Social Bond Principles, the SBG (Sustainability Bond Guidelines) and the Sustainability-linked Bond Principles, respectively. These principles and guidelines are all published as part of the ICMA (International Capital Market Association) Principles and are available in the Sustainable Finance section of the association's website: https://www.icmagroup.org/sustainable-finance/.

2. Sustainable investments

The Fund will henceforth hold a minimum proportion of 40% of sustainable investments.

These changes will take effect on 30 April 2024.

The legal documentation (prospectus including the SFDR annex) is available from Natixis Investment Managers International: www.im.natixis.com.

It will be sent to you within eight working days of receipt of a written request to:

NATIXIS INVESTMENT MANAGERS INTERNATIONAL

Service Clients (Customer Service Department) 43 Avenue Pierre Mendès-France 75013 Paris, France