

Paris, France, 18 April 2024

**NOTICE TO SHAREHOLDERS OF THE SICAV
OSTRUM SRI EURO SOVEREIGN BONDS**

(ISIN codes: R (C) shares: FR0000003196 / R (D) shares: FR0000171233

**I (C) shares: FR0010655456/ N (C) shares: FR0011505098 / N (D) shares: FR0013309846 /
SN (C) shares: FR0013029113 / UNICREDIT shares: FR0012872083)**

We hereby inform you of the following changes made to the OSTRUM SRI EURO SOVEREIGN BONDS SICAV, hereinafter the "SICAV".

- The SICAV will henceforth hold a minimum proportion of sustainable investments of 40% instead of 20%. As a result, a new "SFDR" pre-contractual annex is attached to the Fund's prospectus.
- Please note that the green bonds, social bonds, sustainability bonds and sustainability-linked bonds that may be held by the SICAV must at least comply with the Green Bond Principles, the Social Bond Principles, the SBG (Sustainability Bond Guidelines) and the Sustainability-linked Bond Principles, respectively.

These changes will take effect on 25 April 2024.

There are no further changes to the SICAV.

The prospectus, including the SFDR annex and PRIIPs, can be obtained from Natixis Investment Managers International on its website: www.im.natixis.com.

It will be sent to you within eight working days of receipt of a written request to:

NATIXIS INVESTMENT MANAGERS INTERNATIONAL
Service Clients (Customer Service Department)
43 Avenue Pierre Mendès-France
75013 Paris, France