

## MIROVA FUNDS

*Société d'investissement à capital variable*

Registered Office: 5 allée Scheffer, L-2520 Luxembourg  
Grand Duchy of Luxembourg  
R.C.S Luxembourg B 148 004  
(the “SICAV”)

### NOTICE TO SHAREHOLDERS

Dear Sir, dear Madam,

We are writing to you in our capacity as directors of the board of directors of the SICAV (the “**Board**”) which is managed by Natixis Investment Managers International<sup>1</sup> (the “**Management Company**”), a management company belonging to the BPCE Group.

The Board has decided to proceed with changes to the prospectus of the SICAV (the “**Prospectus**”), as further described in the **Appendix**. All changes came into force on January 31<sup>st</sup>, 2023, except the change of the name of Mirova Global Environmental Equity Fund which will be effective on 24 February 2023.

The key information documents (the “**KIDs**”), the Prospectus, the articles of association of the SICAV and the most recent reports, which fully describe the features of the SICAV, may be obtained free of charge:

- At the registered office of the Management Company  
Natixis Investment Managers International :  
43 avenue Pierre Mendès France  
75013 PARIS FRANCE

These will be sent to your attention within one week of receipt of a written request.

- Or from Caceis Bank, Germany Branch, Lilienthalallee 34 - 36, D-80939 Munich.
- Or on the website [www.im.natixis.com](http://www.im.natixis.com)

Luxembourg, 16 February 2023

The Board

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<sup>1</sup> Natixis Investment Managers International is a management company approved by the “*Autorité des Marchés Financiers*” (French financial markets authority) under number GP 90-009.

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**Appendix**

**1. Change of the name of Mirova Global Environmental Equity Fund (the “Sub-Fund”)**

The name of the Sub-Fund will change as follows:

| Previous Name                           | New Name                             |
|-----------------------------------------|--------------------------------------|
| Mirova Global Environmental Equity Fund | Mirova Climate Solutions Equity Fund |

The name change described above will come into force on 24 February 2023 and will be reflected in the Prospectus dated January 2023.

**2. Creation of new category of share classes in the Mirova Global Green Bond Fund**

In order to support the commercial development of Mirova Global Green Bond Fund, the Board has decided to introduce a new category of share classes, entitled S1\* which is available only for institutional investors (as defined in the section “Investor Qualifications”). These Share classes are subject to a Minimum Initial Investment amount.

The new category of share classes S1\* has the following characteristics:

| Category of Share Classes | Management Fee | Administration Fee | All-In Fee | Maximum Sales Charge | Maximum Redemption Charge | Minimum Initial Investment | Minimum Holding |
|---------------------------|----------------|--------------------|------------|----------------------|---------------------------|----------------------------|-----------------|
| S1*                       | 0.20% p.a.     | 0.10% p.a.         | 0.30% p.a. | None                 | None                      | €100.000.000               | €100.000.000    |

Similarly to other categories of share classes of Mirova Global Green Bond Fund, there is no performance fee associated with this category.

*\*The share-class is not registered in Germany.*

**3. Changes to the Sub-Funds qualifying as article 9 under the EU Regulation 2019/2088 on sustainability-related disclosures in the financial services sector (SFDR)**

The Sub-Funds' supplements have been amended to make reference to the pre-contractual disclosure documents which have been annexed to the Prospectus (“SFDR Annexes”) in accordance with the Commission Delegated Regulation 2022/1288 of 6 April 2022 supplementing SFDR. The Section “Description of the extra-financial analysis and consideration of the ESG criteria” has been amended accordingly.

**4. Other changes**

- The section « Investment Objective » has been updated to remove the mention «for indicative purposes only » with regard to the use of the Reference Index for the Sub-Funds for which performance fees are calculated based on a comparison of the Sub-Fund's performance with

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that of such Reference Index.

- The section « Investment Objective » of the following Sub-Funds has been slightly adjusted to mention that the investment objective of these Sub-Funds is to invest in companies whose economic activity contributes positively to **and** does not significantly harm the achievement of one or more of the UN Sustainable Development Goals (SDGs):
  - Mirova Global Sustainable Equity Fund
  - Mirova US Sustainable Equity Fund
  - Mirova Europe Sustainable Equity Fund
  - Mirova Euro Sustainable Equity Fund
- For transparency purposes, the holding of deposits at sight has been clarified within the Investment Policy section of Mirova Women Leaders Equity Fund,
- The paragraph “Board of Directors of the SICAV” of the section “Fund service providers and board of Directors” has been updated to reflect the change of the name of Natixis Life to BPCE Life.

The above-mentioned changes constitute the main changes made to the Prospectus and other amendments mainly for tidy-up and consistency purposes have been made.

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