

**"NATIXIS AM FUNDS"**  
**Société d'investissement à capital variable**  
**Registered Office : 5 allée Scheffer, L-2520 Luxembourg**  
**Grand-Duché de Luxembourg**  
**R.C. Luxembourg B 177 509**  
**(hereinafter the "SICAV")**

**NOTICE TO SHAREHOLDERS**

Shareholders of the SICAV are hereby informed of the following changes to the prospectus for the SICAV (the "**Prospectus**").

Capitalised terms used in this notice shall have the meaning given to them in the Prospectus, unless otherwise provided therein.

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As part of its strategic plan, the Natixis Investment Managers group (the "**Group**"), wishes to improve its model and simplify its organization. As such, it was decided to transfer the activities of investment and structuring solutions of Natixis Investment Managers International to Ostrum Asset Management ("**Ostrum**"), another entity of the Group. Such transfer will be effective as of 1<sup>st</sup> January 2023.

This transfer of activities will also enable Ostrum to expand and enrich its service offering in order to better meet its insurer clients' expectations (e.g. risk coverage techniques, exchange transactions, cash management, etc...).

The investment and structuring solutions' current teams within Natixis Investment Managers International will transfer with the business and continue to focus on the performance and risk management of the sub-funds ("**Sub-Funds**") in which you are invested.

As a result of the above, the Prospectus will be updated accordingly as further detailed below.

**CHANGES WITH EFFECT FROM 1<sup>st</sup> JANUARY, 2023**

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**1. Natixis Bond Alternative Risk Premia Fund:**

The portfolio management of **Natixis Bond Alternative Risk Premia** (the "**Sub-Fund**") currently managed by Natixis Investment Management International, in its capacity as Management Company, will be delegated to Ostrum.

The supplement of the Prospectus of this Sub-Fund will be amended accordingly to add a new section ("**Delegated Investment Manager of the Sub-Fund**") to reflect the appointment of Ostrum as the Delegated Investment Manager of the Sub-Fund.

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**2. Natixis Global Multi Strategies Fund\*:**

Natixis Investment Managers International will appoint Ostrum as the Delegated Investment Manager of Natixis Global Multi Strategies Fund\* (the "**Sub-Fund**"), in charge of the management of the Basket of Securities, as defined in the Sub-Fund' supplement, aiming at delivering a money market type of return.

The Sub-Fund's supplement in the Prospectus will be amended accordingly to add a new section ("Delegated Investment Manager of the Sub-Fund") to reflect the appointment of Ostrum as the Delegated Investment Manager of the Basket of Securities of the Sub-Fund.

The names of Natixis Bond Alternative Risk Premia Fund and Natixis Global Multi Strategies\* (the "**Sub-Funds**") will remain unchanged.

The above-mentioned changes will not have any impact on the Sub-Funds' shareholders nor the management of the Sub-Funds (or the sleeves thereof) which will continue to be managed by the same teams in accordance with the same investment strategies, risk profile and the current level of fees as set out in the Prospectus.

*\*This sub-fund is not registered in Germany.*

**The changes described above will become effective on 1st January, 2023.**

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The revised Prospectus and the Key Information Documents will be available at the registered office of the SICAV and at CACEIS Bank, Germany Branch, Lilienthalallee 34 - 36, D-80939 München, Germany.

Luxembourg, 27 December, 2022

For the Board of Directors